

Effective October 2023

# **Table of Contents**

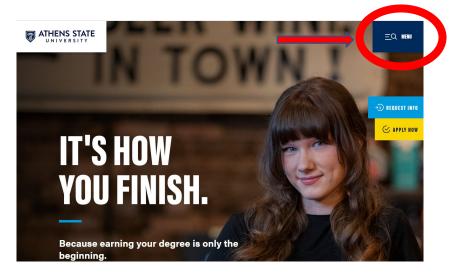
Getting Started	3
Navigating the Employee Dashboard	5
How to Update Personal Information	10
How to Update Direct Deposit Information	14
How to Update Federal Tax Withholdings	19
How to Consent or Revoke Electronic Tax Statements	23
How to Enter Time	27
How to Approve Time	33
How to Enter Leave	35
How to Approve Leave	39
How to Manage Approver Proxies	41



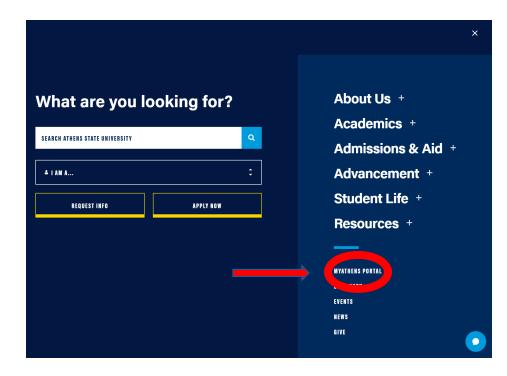
#### **Getting Started**

This guide will demonstrate a few of the more commonly used tools available through MyAthens Self Service. Following are examples of how to use these tools. Please explore the system to discover the best techniques that fit your needs.

To access **MyAthens Self Service**, you must first visit the **Athens State University Portal**. You may do this from our website, <u>www.athens.edu</u>, or by downloading the MyAthens app from a mobile device. Click on the MENU search (magnifying glass).

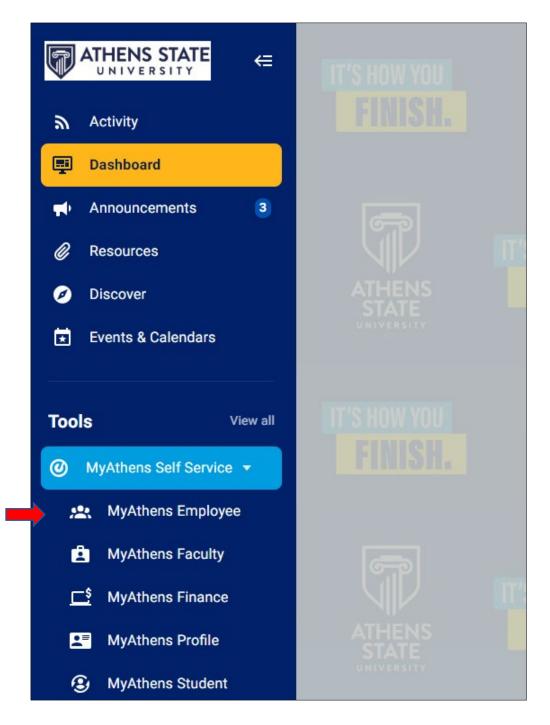


Then select MYATHENS PORTAL, as demonstrated below.





Once in the **Athens State University Portal**, you will have a tool for **MyAthens Self Service** with links to **MyAthens Employee**.





#### Navigating the Employee Dashboard

The **Employee Dashboard** provides an overall view of your employment record at Athens State University.

Employee Da	shboard				
	Sample, Sandy	Leave Balances as of 10/04/20	23		
	My Profile My Team	Annual Leave in hours 429.5	Sick Leave in hours	507.25	Personal Leave in 16.00 hours
		Compensatory Leave 0.1	Þ		
					Full Leave Balance Information
Pay Information				^	My Activities
Earnings				^	Enter Time
Taxes				^	Enter Time
Job Summary				~	Approve Time
Employee Summary				^	Approve Leave Report Electronic Personnel Action Forms (EPAF)

**My Profile** will give you access to view, add, and update personal information, such as addresses, phone numbers, email addresses, and emergency contacts.

Employee Dashboa	ard					
	ile, Sandy profile ream	Leave Balances as of 11 Annual Leave in hours Compensatory Leave in hours	0/04/2023 (429.50 (0.14)	Sick Leave in hours	507.25	Personal Leave in 16.00 hours
Pay Information					•	Full Leave Balance Information
Earnings					^	Enter Time
Taxes					^	
Job Summary					A -	Approve Time Approve Leave Report
Employee Summary						Electronic Personnel Action Forms (EPAF)



**My Team** will allow you to view the leave balances and employee profiles of all employees who report to you.

Employee Dash	board					
	Sample, Sandy	Leave Balances as of 10	/04/2023			
	My Profile My Team	Annual Leave in hours	429.50	Sick Leave in hours	507.25	Personal Leave in 16.00 hours
		Compensatory Leave in hours	0.14			
						Full Leave Balance Information
Pay Information					~	My Activities
Earnings					^	
Taxes					^	Enter Time
lab Common						Approve Time
Job Summary					^	Approve Leave Report
Employee Summary					^	Electronic Personnel Action Forms (EPAF)

The leave balances summary will be displayed at the top of the screen. This will be your leave balance as of the last pay cycle or leave report approval. The leave balances will be updated once payroll or leave forms are processed. You may click **Full Leave Balance Information** to view your leave balance history.

Employee Da	shboard			
	Sample, Sandy	Leave Balances as of 10/04/2023		
	My Profile My Team	Annual Leave in hours 429.50 Sick I	Leave in hours 507.25	Personal Leave in 16.00 hours
		Compensatory Leave 0.14 in hours		
			-	Full Leave Balance Information
Pay Information			^	» My Activities
Earnings			^	
Taxes			^	Enter Time
Job Summary			^	Approve Time
Employee Summary			^	Approve Leave Report Electronic Personnel Action Forms (EPAF)



R

Under **Pay Information**, you can view your paystubs and deduction history. You may also view, add, and update direct deposit information for paychecks and expense reimbursements.

Employee Dashboard				
Sample, Sa	andy Leave Balances as of	10/04/2023		
My Profile My Team	Annual Leave in hours	s 429.50 Sick Leave in hou	rs 507.25	Personal Leave in hours
	Compensatory Leave in hours	0.14		
				Full Leave Balance Inf
Pay Information			¥ .	My Activities
Latest Pay Stub: 08/31/2023	All Pay Stubs Direct Deposit In	nformation Deductions Histo	ory	Enter Time
Earnings			^	pprove Time
Earnings Taxes				opprove Time opprove Leave Report
			• /	

Under Earnings, you can view your earnings details broken down by date range or position.

Employee Dash	nboard			
	Sample, Sandy	Leave Balances as of 10/04/2023		
	My Profile My Team	Annual Leave in hours 429.50 Sick L	eave in hours 507.25	Personal Leave in hours
		Compensatory Leave (0.14) in hours		
				Full Leave Balance Info
Pay Information			^	My Activities
Earnings			*	Enter Time
Year to Date Earnings: \$39,0	068.45	Earnings By Date Range Earni	ngs By Position	
Taxes			~	Approve Time Approve Leave Report
Job Summary			~	Electronic Personnel Action Fo (EPAF)
Employee Summary			*	Salary Planner
				Pay Stub Administrator



Under **Taxes**, you can view and update your W-4 Employee's Withholding Allowance Certificate, consent or revoke receiving your tax documents electronically, and view your W-2 and 1095-C tax documents.

	Sample, Sandy	Leave Balances as of 10/04/20	023		
	My Profile My Team	Annual Leave in hours 429.51	Sick Leave in hours	507.25	Personal Leave in hours
		Compensatory Leave 0.14 in hours			
					Full Leave Balance In
Pay Information				^	My Activities
-					
Earnings				^	Enter Time
Taxes				•	Enter Time
	W-4 Employee's Wit	thholding Allowance Certificate	W-2 Wage and Tax	•	
Taxes Federal Income Tax Filing Status: Single Status: Active	Electronic Regulato		W-2 Wage and Tax Statement W-2c Corrected Wage a Tax Statement	* I	Approve Time
Taxes Federal Income Tax Filing Status: Single	Electronic Regulato	ry Consent rovided Health Insurance Offer and	Statement W-2c Corrected Wage a	→ I	Approve Time Approve Leave Report Electronic Personnel Action
Taxes Federal Income Tax Filing Status: Single Status: Active Number of Allowances: 0	Electronic Regulato	ry Consent rovided Health Insurance Offer and	Statement W-2c Corrected Wage a	→ nd	Approve Time Approve Leave Report Electronic Personnel Action (EPAF)
Taxes Federal Income Tax Filing Status: Single Status: Active Number of Allowances: 0 Additional Withholding: Alabama State Income Tax	Electronic Regulato	ry Consent rovided Health Insurance Offer and	Statement W-2c Corrected Wage a	→ nd	Approve Time Approve Leave Report Electronic Personnel Action (EPAF) Salary Planner

Under Job Summary, you can view your job position information history for select years.

Employee Dashboard		
Sample, Sar	dy Leave Balances as of 10/04/2023	
My Profile My Team	Annual Leave in hours 429.50 Sick Leave in ho	ours 507.25 Personal Leave in hours
	Compensatory Leave 014	
		Full Leave Balance Info
Pay Information		My Activities
Earnings		^
Taxes		Enter Time
Job Summary		Approve Time
Secretary 999877-01, HUMAN RESOURCES,	Sample, Sally Job Information	Approve Leave Report Electronic Personnel Action Fr (EPAF)



Under **Employee Summary**, you can view your employment status, hire dates, and adjusted service date for leave accrual.

Sample, Sandy	Leave Balances as of 10/04/2023		
My Profile My Team	Annual Leave in hours (429.50) Sick Le	ave in hours 507.25	Personal Leave in hours
	Compensatory Leave (0.14) in hours		
			Full Leave Balance Ir
Pay Information		~	My Activities
			a my Accivicies
Earnings		~	
Earnings Taxes		^	Enter Time
			Enter Time Approve Time
Taxes		^	Enter Time Approve Time Approve Leave Report
Taxes Job Summary	Current Hire Date: 10/01/2023	^	Enter Time Approve Time Approve Leave Report Electronic Personnel Action

Under **My Activities**, depending on your role, you can access time entry, leave entry, time approval, and leave approval.

nployee Dashbo	bard						
San	nple, Sandy	Leave Balances as of 1	0/04/2023				
	ty Profile	Annual Leave in hours	429.50	Sick Leave in hours	507.25	Personal Leave in hours	16.00
		Compensatory Leave in hours	0.14				
						Full Leave Balance	Information
Pay Information					^	Full Leave Balance	Information
Pay Information Earnings					^	My Activities	Information
							Information
Earnings Taxes					^	My Activities	Information
Earnings					^	My Activities Enter Time	Information



#### **How to Update Personal Information**

By clicking on **My Profile**, you can access the biographical data that you submitted to Athens State University upon employment with the University.

mployee Dashboard			
Sample, Sandy	Leave Balances as of 10/04/2023		
My Profile My Team	Annual Leave in hours (429.50) Sick Leave in hour	s 507.25	Personal Leave in 16.00 hours
	Compensatory Leave		
Pay Information		~	Full Leave Balance Information
Earnings		~	My Activities
			Enter Time
Taxes		^	
Taxes Job Summary		^	Approve Time Approve Leave Report

A quick view of your personal details, email, phone number, address, and emergency contact are available. Feel free to edit your contact information, such as your personal email address, mailing/permanent address, phone numbers, and emergency contact information, by clicking **More Personal Information** or a pencil icon.

Profile		
	Personal Information	
	Addresses	
	Permanent 300 N Beaty St	
Sample, Sandy	Athens Alabama 35611-1902	
ID: <b>Status:</b> Active	1 of 1	
Hired: 10/01/2023	Phones	
Birthday: 01/01 More Personal	Permanent	
Information	256 2168100	
	1 of 1	
	Emails	
	Address for ASU communications payroll@athens.edu	
	payioneathers.euu	
	1 of 1	
	Emergency Contacts No Emergency Contact Information found.	





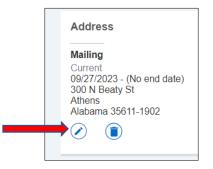
You may edit your email address, phone number, mailing and/or permanent address, emergency contact, and ethnicity. Make your edits by clicking on the **pencil** and entering the updated information.



If editing your phone number, be sure to list your area code in the first box and the remaining seven (7) numbers in the second box, as shown in the example below. Click **Update** to save your edits.

Edit Phone I	Number		×
Phone Type			
Permanent			
Phone Number			
256	2338175	Extension	
International Acces	s Code and Phone Num	ber	
International Pho	ne Number		
Primary	Unlisted		
Car	ncel	Update	

You may update your mailing or permanent address by clicking on the editing pencil.







A box similar to the below example should appear.

Edit Address					×
Type of Address		Valid From	Valid Until		
Permanent		09/29/2021	MM/dd/yyyy		
Address Line 1		Address Line 2	Address Line 3		
300 N Beaty St		Enter Address Line 2	Enter Address Line 3		
Address Line 4		City	State/Province		
Enter Address Line 4		Athens	Alabama	~	
County		Zip/Postal Code	Country		
AL-Limestone	~	35611-1902	Not Applicable	~	
Can	cel		Update		

To change your address, you must first expire your previously listed address. Click in the box labeled "**Valid Until**". List yesterday's date in the format of MM/DD/YYYY. Click "**Update**" to save your changes.

Edit Address				×
Type of Address		Valid From	Valid Until	4
Mailing		09/27/2023	MM/dd/yyyy	
Address Line 1		Address Line 2	Address Line 3	
300 N Beaty St		Enter Address Line 2	Enter Address Line 3	
Address Line 4		City	State/Province	
Enter Address Line 4		Athens	Alabama	~ ]
County		Zip/Postal Code	Country	
AL-Limestone	~	35611-1902	Not Applicable	~
Can	icel		Update	

Now you may "Add New".

Address		+ Add New	
	(i) There are no addresses available for you to view.		



Select your **Type of Address** – either Mailing or Permanent. Enter today's date in the box labeled **Valid From**. Enter the correct street address in **Address Line 1**. Enter **City**, **State/Province**, **County**, **Zip/Postal Code** and **Country**. Click "**Add**" to Save.

Note: Please enter an accurate address. Our system attempts to verify all addresses for accuracy before allowing an update to be saved to the record by the employee. If you have difficulty adding/updating your address, please complete the Address Change form located in the Human Resources section of the MyAthens portal and return it to Human Resources.

Add Address		×
Type of Address	Valid From	Valid Until
Select Address Type	MM/dd/yyyy	MM/dd/yyyy
Address Line 1	Address Line 2	Address Line 3
Enter Address Line	Enter Address Line 2	Enter Address Line 3
Address Line 4	City	State/Province
Enter Address Line 4	Enter City	Select State
County	Zip/Postal Code	Country
Select County	Enter Zip Code	Select Country
	Add	

Return to your My Profile landing page by clicking **Previous** in the upper left-hand corner.

Previous Personal Information	
Sandy Sample	Personal Details First Name Sandy Date of Birth January 1, 2000
<ul> <li>300 N Beaty St, Athens, Alabama 35611-1902</li> <li>256 2168100</li> </ul>	Email





#### How to Update Direct Deposit Information

Employee Dashboard			
Sample, Sandy	Leave Balances as of 10/04/2023		
My Profile My Team	Annual Leave in hours (429.50) Sick Leave in hours	507.25	Personal Leave in 16.00 hours
	Compensatory Leave 014 in hours		
			Full Leave Balance Information
Pay Information		*	My Activities
Latest Pay Stub: 08/31/2023 All F	Pay Stubs Direct Deposit Information Deductions History		Enter Time
Earnings		^	Approve Time
Taxes		^	Approve Leave Report
Job Summary		^	Electronic Personnel Action Forms (EPAF)
Employee Summary		^	Salary Planner

Under Pay Information, click Direct Deposit Information.

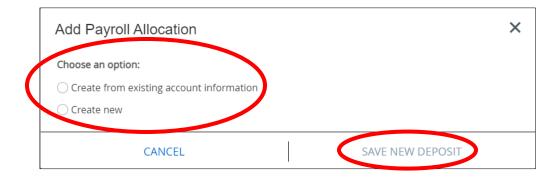
There are two types of direct deposit: payroll and accounts payable. Both direct deposit types will need to be populated.

Select Add New under Proposed Pay Distribution to add a Payroll direct deposit account.





You can then choose from **existing** account information options or create a **new** direct deposit account.



If creating a new direct deposit account, enter your **Bank Routing Number**, **Account Number**, **Account Type**, **Priority**, and the allocated **Amount**. You will then **Authorize** Athens State to initiate direct credits or debits and **Save New Deposit**. If you receive an error while entering the information, please contact the Payroll Office.

Bank Routing Number	i	Account Number	
Bank Routing Number	-	Account Number	
Bank Name	Account Type	Priority	
	Select a Type	<b>↓</b> 1 <b>↓</b>	
Argunt			
<ul> <li>Use Remaining Amount</li> </ul>	t		
🔵 Use Specific Amount			
O Use Percentage			
	authorizo the institution t	o initiate direct credits or debits on m	iv heł





If creating from an existing account, enter the Amount and Priority.

Add Payroll Allocation	×
Choose an option:	
• Create from existing account info	ormation
Amount	Priority
🔵 Use Remaining Amount	2
🔘 Use Specific Amount	
<ul> <li>Use Percentage</li> </ul>	
25	%
By checking this box, I autho	rize the institution to initiate direct credits or debits on my behalf
CANCEL	SAVE NEW DEPOSIT

Multiple payroll direct deposit accounts can be used. Priority 1 will deposit first, priority 2 will deposit second, and so on. The lowest priority account must have the amount of **Use Remaining Amount**.

Bank Name	Routing Number	Account Number	Account Type	Amount	Priority	Net Pay Distribution	Status
			Savings 🗸	30% 🗸	1 🗸		Active
			Checking 🗸	Remaining 🗸	2 🗸		Active
					Т	otal Net Pay	





Select **Add New** under **Accounts Payable Deposit** to add an Accounts Payable direct deposit account. Please note that only one bank account is allowed for accounts payable deposit.

Proposed Pay Distribution			~
		) Delete	(+) Add New
	(i) You have not added any payroll allocations yet. Click Add New to add an allocation.		
Accounts Payable Deposit			^
		⊙ telete	(+) Add New
	$(\hat{i})$ You have not added an Accounts Payable allocation yet. Click Add New to add an allocation.		

You can then choose from existing account information options or create a new account.

Add Accounts Payable Deposit	×
Choose an option: <ul> <li>Create from existing account information</li> <li>Create new</li> </ul>	
CANCEL SAVE NEW DEPOSIT	>

Enter your **Bank Routing Number**, **Account Number**, and **Account Type** if adding a new direct deposit account. You will then **Authorize** Athens State to initiate direct credits or debits and **Save New Deposit**. If you receive an error while entering the information, please contact the Payroll Office.

Add Accounts Payable De	eposit		×
Bank Routing Number	i	Account Number	i
Bank Routing Number		Account Number	
Bank Name	Account Type		
	Select a Type	<b>←</b>	
By checking this box, I authorize	the institution to	o initiate direct credits or debits on my behalf	
CANCEL		SAVE NEW DEPOSIT	



Select the **Bank Account** from the drop-down list if creating from an existing direct deposit account. You will then **Authorize** Athens State to initiate direct credits or debits and **Save New Deposit**.

Add Accounts Payable Deposit	×
Choose an option:	
• Create from existing account information	
By checking this box, I authorize the institution to initiate direct credits or debits on my beha	lf
○ Create new	
CANCEL SAVE NEW DEPOSIT	2

Accounts can be deleted by clicking the **Checkbox** beside the Account and then **Delete**.

Proposed Pay Distribu	ition					*
					<ul> <li>Delete</li> </ul>	+ Add New
Bank Name	Routing Number Account Number	Account Type	Amount	Priority	Net Pay Distribution	Status
		Savings 🗸	30% 🗸	1 🗸		Active
		Checking 🗸	Remaining 🗸	2 🗸		Active

If you make any changes on the direct deposit dashboard, such as changing the amount or percentage of an existing account, remember to **Authorize** Athens State to initiate direct credits or debits and **Save Changes** at the bottom of the screen.

Direct Deposit Allocation		
Proposed Pay Distribution		~
	Delete	(+) Add New
Sy checking this box, I authorize the institution to initiate direct credits or debits on my behalf	Cancel Changes Save	Changes



#### How to Update Federal Tax Withholdings

Under Taxes, click W-4 Employee's Withholding Allowance Certificate.

<u>mployee Dashboard</u>				
mployee Dash	board			
2	Sample, Sandy My Profile My Team	Leave Balances as of 10/04/20 Annual Leave in hours 429.50 Compensatory Leave 0.13 in hours	Sick Leave in hours 50	7.25 Personal Leave in 16.00 hours
Pay Information Earnings			^	Full Leave Balance Informatio
Taxes			*	
Filing Status: Single Electronic Regulatory Consent Status: Active		rovided Health Insurance Offer and	-2 Wage and Tax Statement W-2c Corrected Wage and Tax Statement	Approve Time Approve Leave Report Electronic Personnel Action Forms (EPAF)
Additional Withholding: Alabama State Income Tax Filing Status: Single Status: Active No Exem: 0 Additional Withholding: 3 00.	0			Salary Planner Pay Stub Administrator
Additional Withholding: 3.00			•	



Your current W-4 Employee's Withholding Allowance Certificate will appear. On the bottom of the page, you will click **Update**.

Employee Dashboard • W-4	Employee's Withholding Allowance Certificate
W-4 Employee's Withhol	ding Allowance Certificate
For descal Taxa	
Federal Tax	
As of Date:	10/11/2023
Name:	Sandy Sample
Address:	300 N Beaty St Athens AL 35611-1902
Last Name differs from SSN card:	No
Deduction Status:	Active
Start Date:	08/16/2009
End Date:	
Filing Status	Single
Nonresident Alien	No
Step 2C Indicator	No
Dependent Amount	0.00
Other Income	0.00
Deductions	0.00
Additional Withholding Note: Extra Withholding. Ente	0.00 r any addtional tax you want withheld each pay period.
Print	
History	Update • Contributions or Deductions
	W2 Year End Earnings Statement



Review **Form W-4** for required information before completing a new form W-4. A link to the paper form and instructions are at the page's top.

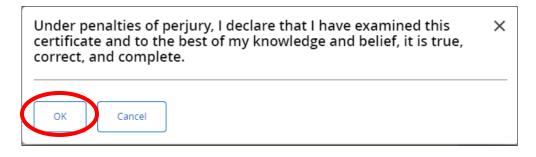
Update W-4	
Review Form W-4 for sequired information on completing a required to terrify anose changes by clicking on Certify Changes option is available select the check box then click on Certify Cha	and then clicking on OK in the pop up window. If the delete
* - indicates a required field.	

Follow the instructions on the form to enter your changes. Make sure that all boxes are completed. Once completed, click **Certify Changes.** 

Update W-4				
Review Form W-4 for required information on completing a new select the check box then click on Certify Changes to remove the re		ed to certify those changes by clicking on	n Certify Changes and then dicking on OK in the pop u	p window. If the delete option i
* - indicates a required field.				
Federal Tax				
Deduction Effective as of:	10/01/2023			
If your last name differs from that shown on your Social Security Card, check here.	0			
Note: See Form W-4 instructions.				
Effective Date of Change MM/DD/YYYY: *	10/01/2023			
Note: Effective Date must be after 09/30/2023 the date you were	last paid.			
I claim exemption from withholding for the tax year specified, and I cert * Last year I had no tax IIability and				
* This year I expect to have no tax liability. If you meet both conditions,	select "Exempt" in Deduction Status field.			
Deduction Status: *	Active	~		
Step 1(c): Enter Personal Information				
Filing Status: *		*		
Filing Statuses are Single, Married Filing Separately, Married filing joint	y (select this option if Qualifying widow(er)), Head of Household (Se	lect only if you're unmarried and pay more t	than half the costs of keeping up a home for yourself and a	qualifying individual.)
Complete Steps 2-4 ONLY if they apply to you; otherwise, skip to Certify Complete this step if you (1) hold more than one job at a time, or (2) are (a) Use the estimator at www.irs.gov/W4App for most accurate withhold (c) if there are only two jobs total, you may check this box. Do the same Step 2C indicator	e married filing jointly and your spouse also works. The correct amo ding for this step (and Steps 3-4); or (b) Use the Multiple jobs Works e on Form W-4 for the other job. This option is accurate for jobs with	unt of withholding depends on income earn heet on page 3 and enter the result in Step 4	ed from all of these jobs. Do only one of the following. i(c) below for roughly accurate withholding; or	2: Multiple Jobs or Spouse Works
TIP: To be accurate, submit a Form W-4 for all other jobs. If you (or your	spouse) have self-employment income, including as an independer	nt contractor, use the estimator.		
Complete Steps 3-4(b) on Form W-4 for only ONE of these jobs. Leave the Step 3: Claim Dependents	tose steps blank for the other Jobs. (Your withholding will be most a	ccurate if you complete Steps 3-4(b) on the F	Form W-4 for the highest paying job.)	
If your total income will be \$200,000 or less (\$400,000 or less if married	filing jointly):			
Multiply the number of qualifying children under age 17 by \$2,000				
Multiply the number of other dependents by \$500				
Add the amounts above and enter the total here				
Step 4 (optional): Other Adjustments				
(a) Other income (not from jobs). If you want tax withheld for other inco include interest, dividends, and retirement income	ome you expect this year that won't have withholding, enter the am	ount of other income here. This may		
(b) Deductions. If you expect to claim deductions other than the standaresult here	rd deduction and want to reduce your withholding, use the Deduct	ions Worksheet on page 3 and enter the		
(c) Extra withholding. Enter any additional tax you want withheld each p	pay period			
Nonresident allen: If you're a nonresident allen, see Notice 1392, Supplemental Form W-4 i	instructions for Nonresident Aliens, before completing this form.			
Nonesident Allen	······································			
Certify Changes Restore Original Values				



Read the certification message carefully, and click **OK**.



The following message will then appear. You may click the **W-4 Employee's Withholding Allowance Certificate** link to view your updated form.

Update W-4 Confirmation
The updates you requested were successfully processed.
Please contact the Benefits Administrator or Payroll Office if you have any questions about the Tax implications of your changes.
W-4 Employee's Withholding Allowance Certificate



#### How to Consent or Revoke Electronic Tax Statements

Athens State University is required by federal law to provide each employee with a Form W-2 (Wage and Tax Statement) that states the employee's compensation and tax withholding amounts for the calendar year on or before January 31st of the following year. University employees may access their W-2 statement electronically through **MyAthens Self Service** (preferred) or receive a paper copy mailed to the home address on file. Federal regulations require that employees consent to receive the W-2 electronically. Below are the required IRS Disclosure Statement and instructions to consent to access your W-2 electronically instead of receiving a paper copy.

#### **Disclosure Statement**

- **Consent Generally:** If an employee does not consent to receive an electronic version of the W-2 form, they will continue to be furnished a paper W-2 form. (The "default" position is for employees to receive paper W-2 forms via U.S. mail.)
- Scope and Duration of Consent: An employee's consent to receive a W-2 form in electronic format is effective only for all future tax years until consent is withdrawn. University Payroll will notify employees each year when the W-2 Forms are available for access online.
- Procedure for Obtaining Paper W-2s After Consent Given: After giving consent, an employee may still request a paper Form W-2 by contacting the Payroll Office in writing (either by email to Payroll@athens.edu or by U.S. mail to Athens State University, Payroll Office, 300 North Beaty Street, Athens, AL 35611.) The request for a paper Form W-2 will not terminate consent to receive W-2 Forms electronically in the future.
- Withdrawal of Consent: An employee may withdraw their consent at any time. Consent withdrawn by employees is effective for those W-2s not yet issued only and does not apply to previously issued Forms W-2. To withdraw your consent, you may change your selection in Athens State Online (by unchecking the consent box and submitting it) to receive a paper copy or send a request to <u>Payroll@athens.edu</u>.
- **Terminated Employees**: If your employment with Athens State University is terminated, a paper copy of your W-2 form will be mailed to your last home address on file.
- **Updating Information:** It is an employee's responsibility to notify the University Payroll Office or Human Resources Office of any changes to contact information, such as name or address changes. The University Payroll Office is responsible for notifying employees of changes to the University's contact information.



Under Taxes, click Electronic Regulatory Consent to consent or revoke your consent.

<u>imployee Dashboard</u> Employee Dash	board			
	Sample, Sandy My Profile My Team	Leave Balances as of 10/04/202 Annual Leave in hours (29.50) Compensatory Leave (0.13) in hours	3 Sick Leave in hours 607.2	5 Personal Leave in hours
Pay Information Earnings Taxes			*	My Activities Enter Time
Federal Income Tax Filing Status: Single Status: Active Number of Allowances: 0 Additional Withholding: Alabama State Income Tax Filing Status: Single Status: Active No Exem: 0 Additional Withholding: 3.00	Electronic Regulato	rovided Health Insurance Offer and	W-2 Wage and Tax Statement W-2c Corrected Wage and Tax Statement	Approve Time Approve Leave Report Electronic Personnel Action Forms (EPAF) Salary Planner Pay Stub Administrator
Job Summary			^	

Under **My Choice**, **Check** the checkbox to consent or **Uncheck** the checkbox to revoke your consent. Then click **Submit**.

IMPORTANT NOTE: You cannot access your tax forms if you revoke your consent.

lection Criteria	
	My Choi
Consent to receive W-2 electronically:	
Consent to receive 1095-C electronically:	
nderstand the instructions provided to me for accessing and printing my electronic tax forms.	
Submit	



Once you have consented to receive your W-2 Wage and Statement electronically, you can view your W-2 online. Under **Taxes**, click on **W-2 Wage and Tax Statement**.

<u>mployee Dashboard</u>				
mployee Dash	board			
	Sample, Sandy	Leave Balances as of 10/04/202	23	
	My Profile My Team	Annual Leave in hours (429.50	Sick Leave in hours 50	7.25 Personal Leave in 16.00 hours
		Compensatory Leave 0.14 in hours		
				Full Leave Balance Informatio
Pay Information			^	My Activities
Earnings			~	Enter Time
Taxes			*	Approve Time
Federal Income Tax	W-4 Employee's Wi	thholding Allowance Certificate	W-2 Wage and Tax	Approve Leave Report
Filing Status: Single	Electronic Regulato	ry Consent		Electronic Personnel Action Forms
Status: Active	1095-C Employer P	rovided Health Insurance Offer and	W-2c Corrected Wage and Tax Statement	(EPAF)
Number of Allowances: 0	Coverage Statemer		in succinent	Salary Planner
Additional Withholding:				Salary Planner
Alabama State Income Tax				Pay Stub Administrator
Filing Status: Single Status: Active				
No Exem: 0				
Additional Withholding: 3.00				
Job Summary			^	

You will then select the **Tax Year** and click **Display**.

Employee Dashboard • W-2 Wage	e and Tax Statement	
W-2 Wage and Tax Statement		
You may adjust the display size by selecting	View in the menu at the top of your browser.	
Tax Year:	2022	~
Employer or Institution:	Athens State University	~
Display		



Once you have consented to receive your 1095-C electronically, you can view your 1095-C online. Under Taxes, click on 1095-C Employer Provided Health Insurance Offer and Coverage Statement.

<u>mployee Dashboard</u>				
mployee Dash	board			
2	Sample, Sandy My Profile My Team	Leave Balances as of 10/04/202 Annual Leave in hours (22)50 Compensatory Leave (0.13 in hours		7.25 Personal Leave in 16.00 hours
Pay Information Earnings Taxes			^	Full Leave Balance Information
Federal Income Tax Filing Status: Single Status: Active Number of Allowances: 0 Additional Withholding: Alabama State Income Tax Filing Status: Single Status: Active No Exem: 0 Additional Withholding: 3.00	Electronic Regulato 1095-C Employer P Coverage Statemen	rovided Health er and	W-2 Wage and Tax Statement W-2c Corrected Wage and Tax Statement	Approve Time Approve Leave Report Electronic Personnel Action Forms (EPAF) Salary Planner Pay Stub Administrator
Job Summary			^	

You will then select the Tax Year and click Display.

Employee Dashboard • 1095-C Er	nployer-Provided Health Insurance Offer and	Coverage Statement
1095-C Employer-Provided Healt	h Insurance Offer and Coverage Statemen	t
Select the Tax Year and Employer or Ins	stitution. Click on Display button.	
Tax Year:	2022	•
Employer or Institution:	Athens State University	~
Display		



#### How to Enter Time

#### Under My Activities, click Enter Time.

mployee Dashbo	ard				
Sam	nple, Sandy	Leave Balances as of 10/04/202	3		
	y Profile	Annual Leave in hours (429.50	Sick Leave in hours	507.25	Personal Leave in 16.00 hours
		Compensatory Leave 0.14	•		
					Full Leave Balance Information
Pay Information				^	My Activities
Earnings				^	
Taxes				^	Enter Time
Job Summary				~	Approve Time
					Approve Leave Report
Employee Summary				^	Electronic Personnel Action Forms (EPAF)
					Salary Planner
					Pay Stub Administrator

Click on the position for which you are entering hours (you may have more than one option) to start your timesheet. You can view the timesheet based on the Pay Period or Month by clicking the drop-down. The pay period view is the default.

Timesheet					
Approvals	Timesheet				
					Pay Period 🗸 🗸
Pay Period	Hours/Units	Submitted On	Status		
Secretary, 99987	77-01, A, 062500, HUMAN F	RESOURCES			🕚 Prior Periods
10/16/2023 - 11/15	5/2023		In Progress	i	

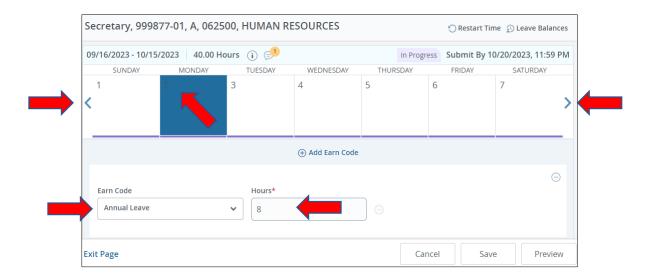


The **Arrows** on the ends will allow you to scroll through the various days within the pay period. To enter hours:

- 1. Select the day you want to record time by clicking the Calendar Entry.
- 2. Select the Earn Code from the drop-down and enter the Hours.
- 3. Click Save after every entry.

IMPORTANT NOTE: Hours are to be rounded to the nearest quarter hours. For example:

- 15 minutes = 0.25
- 30 minutes = 0.50
- 45 minutes = 0.75
- 60 minutes = 1.00





Click the **Pencil** icon to edit your hours. Click the **Copy** icon to copy the hours to another day. Click the **Delete** icon to delete your hours. You can add more hours for the day with a different earn code by clicking **Add Earn Code**. You can also **Restart Time** by clicking the button on the top of your timesheet. This will erase all hours entered on your timesheet.

09/16/2023 - 10/1	5/2023 8.00 Ho	urs (j) 🗊		In Pr	ogress Submit I	By 10/16/2023, 11:59 P
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
8	9	10	11 8:00 (mare)	12	13	14
			🕀 Add Earn Code			$\frown$
Annual Leave 🔿	8.00 Hours				Total: 8.00 Hours	Account Distribution

You may receive a **Timesheet Message**. Timesheet messages will appear at the top of the screen. You will need to correct the indicated errors before submitting your timesheet.

Timesheet Messages         1           Possible Insufficient Leave Balance for Comp Time Leave         In Progress           09/16/2023 - 10/15/2023         48.00 Hours         i) (c)           SUNDAY         MONDAY         TUESDAY         THURSDAY         FRIDAY           8         9         10         11         12         13         14           8.00 Hours         8.00 Hours         8.00 Hours         8.00 Hours         8.00 Hours         100 Hours	Secretary, 99987	77-01, A, 062500,	HUMAN RESOU	RCES		🕤 Res	tart Time 👔 Leave Ba	alanc
Ogy/16/2023 - 10/15/2023         48.00 Hours         i         S         In Progress         Submit By 10/16/2023, 1           SUNDAY         MONDAY         TUESDAY         WEDNESDAY         THURSDAY         FRIDAY         SATURDAY           8         9         10         11         12         13         14	Timesheet Messag	ges 1						^
SUNDAY         MONDAY         TUESDAY         WEDNESDAY         THURSDAY         FRIDAY         SATURDAY           8         9         10         11         12         13         14	<ol> <li>Possible Insu</li> </ol>	ıfficient Leave Balan	ce for Comp Time Le	eave				
8 9 10 11 12 13 14	09/16/2023 - 10/15/	2023 48.00 Hours	i 🦻			In Progress Submi	t By 10/16/2023, 11	:59 P
	SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY	
	8	-						



When you are ready to submit your timesheet, click the **Preview** button. **DO NOT** submit your timesheet before entering time for the entire pay period.

9/16/2023 - 10	0/15/2023 8.00 Ho	urs (i) 🗊		In Pr	ogress Submit E	By 10/16/2023, 11:59
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
8	9	10	1.1 8:00 Hours	12	13	14
			🕀 Add Earn Code	2		
Annual Leave	e ⊘ 8.00 Hours					\[         \begin{aligned}         &
					Total: 8.00 Hours	Account Distribution



Review the **Timesheet Detail Summary** to verify that all time entered is correct. Enter any **Comments** you wish your timesheet approver to see, such as unusual situations. Once reviewed, **Certify** that the timesheet is accurate and **Submit**. You can print this page for your records by clicking the **Printer** icon.

Jate       Farn Code       Shift       Total         0/09/2023       ANL, Annual Leave       1       8.00 Hours         0/10/2023       ANL, Annual Leave       1       8.00 Hours         0/11/2023       ANL, Annual Leave       1       8.00 Hours         0/12/2023       ANL, Annual Leave       1       8.00 Hours         0/13/2023       ANL, Annual Leave       1       8.00 Hours         otal Hours       Verek 1       Week 2       Week 3       Week 5       Week 6       Total         NL, Annual Leave       1       40.00       40.00 Hours       40.00 Hours         otal Hours       Verek 5       Week 5       Week 5       Verek 5       Verek 5         Iame       Action       Verek 5       Yeek 6       Total         Iame       Originated On 10/11/2023, 12:21 PM by Sample, Sandy       Submit By 10/16/2023, 11:59 PM         Iament (Optional):       In the Queue       Verek 5 <th>ecretary, 999877-01, A</th> <th>, 062500, HI</th> <th>UMAN RESOU</th> <th>RCES</th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th>÷</th>	ecretary, 999877-01, A	, 062500, HI	UMAN RESOU	RCES							÷
Jate       Farn Code       Shift       Total         0/09/2023       ANL, Annual Leave       1       8.00 Hours         0/10/2023       ANL, Annual Leave       1       8.00 Hours         0/11/2023       ANL, Annual Leave       1       8.00 Hours         0/12/2023       ANL, Annual Leave       1       8.00 Hours         0/13/2023       ANL, Annual Leave       1       8.00 Hours         otal Hours       Verek 1       Week 2       Week 3       Week 5       Week 6       Total         NL, Annual Leave       1       40.00       40.00 Hours       40.00 Hours         otal Hours       Verek 5       Week 5       Week 5       Verek 5       Verek 5         Iame       Action       Verek 5       Yeek 6       Total         Iame       Originated On 10/11/2023, 12:21 PM by Sample, Sandy       Submit By 10/16/2023, 11:59 PM         Iament (Optional):       In the Queue       Verek 5 <th>ay Period: 09/16/2023</th> <th>- 10/15/202</th> <th>3 40.00 Ho</th> <th>urs In Pr</th> <th>ogress Sub</th> <th>mit By 10/16</th> <th>/2023, 11:59</th> <th>PM</th> <th></th> <th></th> <th></th>	ay Period: 09/16/2023	- 10/15/202	3 40.00 Ho	urs In Pr	ogress Sub	mit By 10/16	/2023, 11:59	PM			
0/09/2023       ANL, Annual Leave       1       8.00 Hours         0/10/2023       ANL, Annual Leave       1       8.00 Hours         0/11/2023       ANL, Annual Leave       1       8.00 Hours         0/11/2023       ANL, Annual Leave       1       8.00 Hours         0/13/2023       ANL, Annual Leave       1       8.00 Hours         0/13/2023       ANL, Annual Leave       1       8.00 Hours         0/13/2023       ANL, Annual Leave       1       8.00 Hours         arn Code       Shift       Week 1       Week 2       Week 4       Week 5       Week 6       Total         NL, Annual Leave       1       40.00       40.00 Hours       40.00 Hours       40.00 Hours         otal Hours       40.00       40.00 Hours       40.00 Hours         otal Hours       40.00       40.00 Hours         otal Hours       40.00       40.00 Hours         otal Hours       40.00         otal Hours       0riginated On 10/11/2023, 12:21 PM by Sample, Sandy         otal memet (Optional):	Time Entry Detail										
ANL, Annual Leave       1       8.00 Hours         0/10/2023       ANL, Annual Leave       1       8.00 Hours         0/11/2023       ANL, Annual Leave       1       8.00 Hours         0/13/2023       ANL, Annual Leave       1       8.00 Hours         o/13/2023       ANL, Annual Leave       1       8.00 Hours         arn Code       Shift       Week 1       Week 2       Week 5       Week 6       Total         NL, Annual Leave       1       Week 2       Week 4       Week 5       Week 6       Total         NL, Annual Leave       1       Week 2       Week 4       Week 5       Week 6       Total         NL, Annual Leave       1       Week 2       Week 4       Week 5       Week 6       Total         NL, Annual Leave       1       Action              I Hours        Originated On 10/11/2023, 12:21 PM by Sample, S	Date	Earn Coo	le			Shift	Total				
0/11/2023       ANL, Annual Leave       1       8.00 Hours         0/12/2023       ANL, Annual Leave       1       8.00 Hours         0/13/2023       ANL, Annual Leave       1       8.00 Hours         o/13/2023       ANL, Annual Leave       1       8.00 Hours         ann Code       Shift       Week 1       Week 2       Week 4       Week 5       Week 6       Total         ann Code       Shift       Week 1       Week 2       Week 4       Week 5       Week 6       Total         iNL, Annual Leave       1        40.00       40.00 Hours       40.00         iNL, Annual Leave       1        40.00       40.00 Hours       40.00         intel Hours         40.00       40.00 Hours       40.00       40.00 Hours         intel Hours          Submit By 10/11/2023, 12:21 PM by Sample, Sandy       Submit By 10/16/2023, 11:59 PM       In the Queue       In the Queue       In the Queue       In the Queue       In the	10/09/2023	ANL, Ann	nual Leave			1	8.00 Hour	s			
ANL, Annual Leave       1       8.00 Hours         0/13/2023       ANL, Annual Leave       1       8.00 Hours         ummary       1       8.00 Hours       1       8.00 Hours         arn Code       Shift       Week 1       Week 2       Week 3       Week 5       Week 6       Total         INL, Annual Leave       1       40.00       40.00 Hours       40.00 Hours         Interview       1       Keek 3       Week 4       Week 5       Week 6       Total         INL, Annual Leave       1       Week 2       Week 3       Week 4       Week 5       Week 6       Total         INL, Annual Leave       1       Week 2       Week 3       Week 4       Week 5       Week 6       Total         INL, Annual Leave       1       Ketin       40.00       40.00 Hours       40.00       40.00 Hours         Interview       1       Ketin	10/10/2023	ANL, Anr	nual Leave			1	8.00 Hour	s			
ANL, Annual Leave       1       8.00 Hours         ANL, Annual Leave       1       8.00 Hours         Annual Leave       1       8.00 Hours         Annual Leave       Shift       Week 1       Week 2       Week 3       Week 5       Week 6       Total         INL, Annual Leave       1       40.00       40.00 Hours       40.00 Hours         otal Hours       40.00       40.00       40.00 Hours         It is an example       Action       1       1         Iame       Action       1       Submit By 10/16/2023, 12:21 PM by Sample, Sandy         In the Queue       In the Queue       1       1       1	10/11/2023	ANL, Ann	nual Leave			1	8.00 Hour	s			
Aummary       Mueek 1       Week 2       Week 3       Week 4       Week 6       Total         NL, Annual Leave       1       40.00       40.00 Hours         otal Hours       40.00       40.00         Hours       5000000000000000000000000000000000000	10/12/2023	ANL, Anr	nual Leave			1	8.00 Hour	s			
Annual Leave       Shift       Week 1       Week 2       Week 3       Week 4       Week 5       Week 6       Total         NL, Annual Leave       1       40.00       40.00       40.00 Hours         otal Hours       40.00       40.00       40.00         touting and Status         Image: Status         Originated On 10/11/2023, 12:21 PM by Sample, Sandy         Submit By 10/16/2023, 11:59 PM         In the Queue	10/13/2023	ANL, Anr	nual Leave			1	8.00 Hour	s			
NL, Annual Leave 1 40.00 40.00 Hours otal Hours 40.00 touting and Status touting and Status Iame Action Originated On 10/11/2023, 12:21 PM by Sample, Sandy Submit By 10/16/2023, 11:59 PM In the Queue Imment (Optional):	Summary										
Add.00       Add.00       Itouting and Status       Iame     Action       Originated On 10/11/2023, 12:21 PM by Sample, Sandy       Submit By 10/16/2023, 11:59 PM       In the Queue	Earn Code	Shift	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Total		
touting and Status       Iame     Action       Originated On 10/11/2023, 12:21 PM by Sample, Sandy       Submit By 10/16/2023, 11:59 PM       In the Queue	ANL, Annual Leave	1					40.00		40.00 Hot	ırs	
Action       Originated On 10/11/2023, 12:21 PM by Sample, Sandy       Submit By 10/16/2023, 11:59 PM       In the Queue	Total Hours						40.00				
Action       Originated On 10/11/2023, 12:21 PM by Sample, Sandy       Submit By 10/16/2023, 11:59 PM       In the Queue	Deutine and Chatur										
Originated On 10/11/2023, 12:21 PM by Sample, Sandy Submit By 10/16/2023, 11:59 PM In the Queue Imment (Optional):	-				1						
Submit By 10/16/2023, 11:59 PM In the Queue mment (Optional):	Name										
In the Queue								A by Sample,	Sandy		
mment (Optional):							11:59 PM				
					In the Qu	eue					
Add Comment	omment (Optional):										
	Add Comment										
	000 characters remaining										
00 characters remaining	I certify that the tim	ne entered re	epresents a tr	ue and accur	ate record of	my time. I an	n responsible	e for any chan	ges made u	sing my ID.	
00 characters remaining ] I certify that the time entered represents a true and accurate record of my time. I am responsible for any changes made using my ID.											



Once the timesheet is submitted, you may recall your timesheet to make additional edits. This can only be done when the status is **Pending** and before the **Timesheet Submit By Date**. Once you have made your corrections, resubmit your timesheet to your approver.

Se	ecretary, 9998	377-01, A, 0625	500, HUMAN R	ESOURCES			🔊 Leave Balances	
09	9/16/2023 - 10/15	5/2023 48.00 H	ours (i) 🕬		Pending	Submitted On 10	0/17/2023, 01:40 PM	
	SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY	
<	1	2 8.00 Hours	3	4	5	6	7	•
Ex	it Page					Recall Times	heet Preview	



#### How to Approve Time

Remember: It is the Supervisor's responsibility to check their direct report's timesheet for accuracy, and to approve that time by the respective deadline dates.

Under My Activities, click Approve Time.

Employee Das	shboard	
	Sample, Sandy	Leave Balances as of 10/04/2023
	My Profile My Team	Annual Leave in hours (429:50) Sick Leave in hours (507.25) Personal Leave in hours hours
		Compensatory Leave 0.14 in hours
		Full Leave Balance Information
Pay Information		My Activities
Earnings		·
Taxes		Enter Time
Job Summary		Approve Time Approve Leave Report

Select the **Pay Period** from the drop-down. You will then see a list of your employees broken down into status categories. You can filter the categories by selecting the **Status** drop-down. You can only approve timesheets that are in pending status. Click the employee's **Pending** timesheet.

Approvals - Timesheet		🚊 Proxy Super User 📗 Reports
Approvals Time	sheet	
Timesheet 🗸 All De	partments V 09/16/2023 - 10/15/2023 (20 V 0 All Status except Not Stat	rted V Enter ID/Name
Distribution Status Report - Tim	sheet	^
	1 1 2 - Vending - Pending - In Progress Meturned Error Pending - Approved Completed - the Odeue	
Pending 1		^
Employee Name	Crganization Crganization	/Units 🗘
Smith, Susie Work Study - Financial Affairs Ass IWS993-00	A-PYOFFI, PAYROLL OFFICE (NOT MAILED) 60.00 H	lours (i)



Review the Timesheet Detail Summary. If there are any errors, click the **Return for Correction** button to return the timesheet to the employee. If there are no errors, click **Approve**.

Time Entry Detail						
Date	Earn Code		Shift	Total		
09/18/2023	REG, Regular Pay		1	3.00 Hours		
09/19/2023	REG, Regular Pay		1	3.00 Hours		
09/20/2023	REG, Regular Pay		1	3.00 Hours		
09/21/2023	REG, Regular Pay		1	3.00 Hours		
09/22/2023	REG, Regular Pay		1	3.00 Hours		
09/25/2023	REG, Regular Pay		1	3.00 Hours		
09/26/2023	REG, Regular Pay		1	3.00 Hours		
09/27/2023	REG, Regular Pay		1	3.00 Hours		
		Return		Details	Return for correction	Approve



#### How to Enter Leave

Under My Activities, click Enter Leave Report.

Employee Dashl	board						
	Sample, Sandy	Leave Balances as of 10	/18/2023				
	My Profile	Annual Leave in hours	429.50	Sick Leave in hours	507.25	Personal Leave in hours	16.00
	My Team	Compensatory Leave in hours	0.14				
						Full Leave Balan	ce Information
Pay Information					*	My Activities	
Latest Pay Stub: 08/31/2023	All Pay Stubs	Direct Deposit Infor	mation	Deductions History		Enter Time	
Earnings					*	Enter Leave Rep	ort .
Taxes					^	Approve Time	~~~
Job Summary					^	Approve Leave Report	

Click on the position for which you are entering hours (you may have more than one option) to start your leave report. You can view the leave report based on the Leave Report Period or Month by clicking the drop-down. The leave report period view is the default.

Leave Report				
Approvals	Timesheet Leave Report			
			Leave Report Period	~
Leave Period	Hours/Days/Units Submitted On	Status		
Accountant, 88859	4-00, A, 062000, BUSINESS OFFICE		🕚 Pri	or Periods
11/01/2023 - 11/30/20	123	Not Started	Start Leave Report	
10/01/2023 - 10/31/20	123	In Progress	(i)	

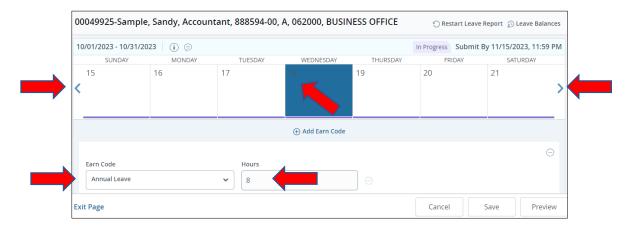


The **Arrows** on the ends will allow you to scroll through the various days within the pay period. To enter hours:

- 1. Select the day you want to record time by clicking the **Calendar Entry**.
- 2. Select the Earn Code from the drop-down and enter the Hours.
- 3. Click Save after every entry.

IMPORTANT NOTE: Hours are to be rounded to the nearest quarter hours. For example:

- 15 minutes = 0.25
- 30 minutes = 0.50
- 45 minutes = 0.75
- 60 minutes = 1.00



Click the **Pencil** icon to edit your hours. Click the **Copy** icon to copy the hours to another day. Click the **Delete** icon to delete your hours. You can add more hours for the day with a different earn code by clicking **Add Earn Code**. You can also **Restart Leave Report** by clicking the button on the top of your leave report. This will erase all hours entered on your leave report.

Ac	countant, 888	8594-00, A, 062	000, BUSINES	S OFFICE		Res	tart Leave Repo	rt 🕥 Leave Balances
10	/01/2023 - 10/31/	/2023 8.00 Hou	rs (j 同		In P	rogress	Submit By 11	/15/2023, 11:59 PM
	SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY		FRIDAY	SATURDAY
<	15	16	17	18 8.00 Hours	19	20		21
	Annual Leave⊘8.	00 Hours		⊕ Add Earn Code	-			Total: 8.00 Hours
Exit	Page				C	ancel	Save	Preview



You may receive a **Leave Report Message**. Leave report messages will appear at the top of the screen. You will need to correct the indicated errors before submitting your leave report.

Accountant,	888594-00, A, 0	52000, BUSINE	SS OFFICE	0	Restart Leave Re	port 👔 Leave Balar	nces
Leave Report	Messages 1					^	
Possible 10/01/2023 - 10	Insufficient Leave I /31/2023   16.00 F		Time Leave	In Progre	ess Submit By	11/15/2023, 11:59	PM
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY	
15 <b>&lt;</b>	16	17	18 8.00 Hours	19 8.00 Hours	20	21	>

When you are ready to submit your leave report, click the **Preview** button. **DO NOT** submit your leave report before entering time for the entire leave report period.

A	countant, <mark>8</mark> 88	8594-00, A, 06	2000, BUSINE	SS OFFICE		i Res	start Leave Repo	ort 👔 Le	ave Balar	nces
10	)/01/2023 - 10/31/	/2023 8.00 Ho	urs (j 同			In Progress	Submit By 1	1/15/202	23, 11:59	PM
	SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURS	SDAY	FRIDAY	SAT	URDAY	
<	15	16	17	18 8.00 Hours	19	20		21		>
				🕀 Add Earn Code						
	Annual Leave 🔿 8.	00 Hours						1		Э
								Total:	8.00 Hour	S
Exi	it Page					Cancel	Save	(	Preview	



Review the Leave Report Detail Summary to verify that all time entered is correct. Enter any Comments you wish your timesheet approver to see, such as unusual situations. Once reviewed, Certify that the timesheet is accurate and Submit. You can print this page for your records by clicking the Printer icon.

Accountant, 888594-00 Pay Period: 10/01/2023				ogress Sub	mit By 11/15	/2023, 11:59	PM		Ģ	
Time Entry Detail										
Date	Earn Code	9			Shift	Total				
10/18/2023	ANL, Annu	ial Leave			1	8.00 Hour	'S			
Summary										
Earn Code	Shift	Week 1	Week 2	Week 3	Week 4	Week 5	Total			
ANL, Annual Leave	1			8.00			8.00 Hours			
Total Hours				8.00						
Routing and Status										
Name				Action						
				Originated	d On 10/18/2	023, <mark>09:</mark> 30 A	M by Sample, Sandy			
				Submit By	11/15/2023	11:59 PM				
Smith, Susie				In the Que	eue					
Comment (Optional):										
Add Comment										
										1
2000 characters remaining	3									
I certify that the tir	ne entered re	presents a tri	ue and accu	irate record o	f my time. I a	am responsit	ole for any changes ma	de using my ID	).	

Once the leave report is submitted, you may recall your leave report to make additional edits. This can only be done when the status is **Pending** and before the **Leave Report Submit By Date**. Once you have made your corrections, resubmit your leave report to your approver.

A	ccountant, 88	8594-00, A, 06	2000, BUSINES	SS OFFICE			🔊 Leave Balan	ices
1	0/01/2023 - 10/31	/2023 8.00 Ho	urs (j		Pending	Submitted On 10	)/18/2023, 09:51	AM
	SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY	
<	15	16	17	18 8.00 Hours	19	20	21	>
E	kit Page					Recall Leave Re	eport Previe	èW



#### How to Approve Leave

Remember: It is the Supervisor's responsibility to check their direct report's leave report for accuracy, and to approve that time by the respective deadline dates.

Employee Das	hboard								
	Sample, Sandy		Leave Balances as of 10/04/2023 Annual Leave in hours 429:50 Sick Leave in hours 507:25 Personal Leave in 16:00						
	My Team	Annual Cove in rours	Sick Leave In Hours		hours				
		Compensatory Leave in hours	0.14)						
					Full Leave Balance Information				
Pay Information				^	My Activities				
Earnings				^	Enter Time				
Taxes				^	Enter time				
Job Summary				^	Approve Time Approve Leave Report				

Under My Activities, click Approve Leave Report.

Select the **Leave Period** from the drop-down. You will then see a list of your employees broken down into status categories. You can filter the categories by selecting the **Status** drop-down. You can only approve leave reports that are in pending status. Click the employee's **Pending** leave report.

Approvals - Leave Repo	ort	You	Report Proxy Super User III Report are acting as a Superuser for Time Entry Approvals & I	
Approvals Tin	nesheet			
Leave Report V	1/2023 - 10/31/2023 ( 🗸	All Departmenter	except Not Star V	
Distribution Status Report - Le	eave Report			^
	1 1 1 0 Pending In Progress Returned	9 <u>0 0 0</u> Error Approved Complexed Canceled		
Pending 1				^
Employee Name		; Organization	Hours/Days/Units \$	
Smith, Susie Director of Accounting, 99	9925-00	A-062000, BUSINESS OFFICE	40.00 Hours (j)	:



Review the Leave Report Detail Summary. If there are any errors, click the **Return for Correction** button to return the leave report to the employee. If there are no errors, click **Approve**. Once approved, the leave report cannot be returned or recalled. Please get in touch with the Human Resources office in regards to issues after the leave report is returned.

Time Entry Detail						
Date	Earn Code		Shift	Total		
10/02/2023	ANL, Annual Leave		1	8.00 Hours		
10/03/2023	ANL, Annual Leave		1	8.00 Hours		
10/04/2023	ANL, Annual Leave		1	8.00 Hours		
10/05/2023	ANL, Annual Leave		1	8.00 Hours		
		Return		Details R	eturn for correction	Approve



#### How to Set-up Time Entry Approver Proxy

You can designate a proxy to approve your employee's leave reports or timesheets. Select **Approve Time** or **Approve Leave Report** on the **Employee Dashboard** to do this.

mployee Dashboard			
Sample, Sandy	Leave Balances as of 10/04/2023		
My Profile My Team	Annual Leave in hours (429.50) Sich	Leave in hours 507.2	Personal Leave in 16.00 hours
	Compensatory Leave 0.14 in hours		
			Full Leave Balance Information
Pay Information		^	My Activities
Earnings		^	
Taxes		*	Enter Time
Job Summary		*	Approve Time
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Approve Leave Report
Employee Summary		^	Electronic Personnel Action Forms (EPAF)
Employee Summary		^	

Select **Proxy Super User** on the top of the Approvals page.

Approvals - Time	neet 🖉 🖉 Proxy Super U	ser 📗 Reports
Approvals	Timesheet	
Timesheet 🗸	All Departments v 09/16/2023 - 10/15/2023 (20 v All Status except Not Started v Enter	r ID/Name
Distribution Status Re	vrt - Timesheet	^
	1 1	
	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	



Select **Time & Leave Approvals** from the drop-down list. Click **Add a new proxy** and begin typing the name of the **Employee** who you want to act as your proxy. If the name does not appear, contact the Payroll Office.

Application Selection		
Time & Leave Approvals 🗸		
Act as a Superuser		
<ul> <li>Act as Time Entry Approvals Superuser</li> <li>Act as Leave Report Approvals Superuser</li> </ul>		
Act as a Proxy for		
Self -Sample, Sandy - [HUMAN RESOURCES]		
Existing Proxies		
Add a new proxy Select Employee to add as Proxy	· ·	Delete proxies
	Select single/multiple names and click on Delete P	· · · · ·
Employee Name - [Home Organization]		



To delete a proxy, click the **Checkbox** beside the employee's name and **Delete Proxies**.

Add a new proxy	Delete proxies
	Select single/multiple names and click on Delete Proxies to remove from lis
Employee Name - [Home Organization]	

Select Approve Time or Approve Leave Report on the Employee Dashboard to act as a proxy.

mployee Dashboard			
Sample, Sandy	Leave Balances as of 10/04/2023		
My Profile My Team	Annual Leave in hours (229.50)	Sick Leave in hours 507.2	9 Personal Leave in 16.00 hours
	Compensatory Leave (0.14) in hours		
			Full Leave Balance Information
Pay Information		^	My Activities
Earnings		^	
Taxes		^	Enter Time
Job Summary		~	Approve Time
Job Summary			Approve Leave Report
Employee Summary		^	Electronic Personnel Action Forms (EPAF)
			Salary Planner
			Pay Stub Administrator

Select **Proxy Super User** on the top of the Approvals page.

Approvals - Tim	lesheet	📕 Proxy Super User 📗 Reports
Approvals	Timesheet	



Select the employee who you will be acting for from the **Act as Proxy for** drop-down. Then select **Navigate to Time & Leave Approvals Application**.

Employee Dashboard • Proxy or Super User	
Proxy or Superuser	
Application Selection	
Time & Leave Approvals 🗸	
Act as a Superuser	
<ul> <li>Act as Time Entry Approvals Superuser</li> <li>Act as Leave Report Approvals Superuser</li> </ul>	
Act as a Proxy for	
Self -Sample, Sandy - [HUMAN RESOURCES]	
Existing Proxies	
Add a new proxy Select Employee to add as Proxy 🔹	
	Delete proxies
Select single/multiple names and click on Delete Pro	xies to remove from list
Employee Name - [Home Organization]	
Navigate to Time & Leave Appr	ovals application

